ALVORD AND ALVORD ATTORNEYS AT LAW 1050 SEVENTEENTH STREET, N.W. SUITE 301 WASHINGTON, D.C. 20036

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September 5, 2002

RECORDATION NO. 19572 -

OF COUNSEL

URBAN A. LESTER

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

SEP 5 '02 3-58 PM

SURFACE TRANSPORTATION BOARD

Dear Mr. Williams:

is:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Instrument of Assumption and Resignation, dated as of August 30, 2002, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Mobil Oil Corporation Trust 95-1 which was previously filed with the Board under Recordation Number 19572.

The names and addresses of the parties to the enclosed document are:

Old Owner Trustee:

(Assignor)

**ATEL Leasing Corporation** 

235 Pine Street

San Francisco, CA 94104

New Owner Trustee:

(Assignee)

Wells Fargo Bank Northwest, N.A.

79 South Main Street

Salt Lake City, CA 94104

A description of the railroad equipment covered by the enclosed document

Schedule 1: 80 railcars within the series MBLX 2700 – MBLX 2705 and MBLX 34193 – MBLX 34270

Mr. Vernon A. Williams September 5, 2002 Page Two

A short summary of the document to appear in the index follows:

Memorandum of Instrument of Assumption and Resignation

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anr Enclosures

### MEMORANDUM OF INSTRUMENT OF ASSUMPTION AND RESIGNATION BUARD IN SURFACE TRANSPORTATION BUARD

Memorandum of Instrument of Assumption and Resignation made and entered into as of , 2002, by and among ATEL LEASING CORPORATION, as Owner Trustee, WELLS FARGO BANK NORTHWEST, N.A., as New Trustee, ATEL CASH DISTRIBUTION FUND V, L.P., as Old Trustor, and JOHN HANCOCK LEASING CORPORATION, as New Trustor.

The undersigned have entered into that certain Instrument of Assumption and Resignation, dated as of August 30, 2002, under which ATEL Leasing Corporation ("Owner Trustee"), not in its individual capacity but as owner trustee under that certain Mobil Oil Corporation Trust 95-1 (the "Trust") established pursuant to that certain Trust Agreement dated as of July 15, 1995, between ATEL Leasing Corporation, as Owner Trustee, and ATEL Leasing Corporation as Initial Trustor, resigned as owner trustee of the Trust effective AUGUST 30, 2002 and Wells Fargo Bank Northwest, N.A., was appointed, not in its individual capacity but as substitute owner trustee of the Trust (in such capacity, "New Trustee"), and New Trustee assumed all of Owner Trustee's right, title, interest in and under the Trust and all obligations to be performed as owner trustee under the Trust after such date including all of Owner Trustee's right, title and interest in and to that railroad equipment described on Exhibit A hereto and such obligations under those agreements identified on Exhibit B hereto including but not limited to those to Thrivent Financial for Lutherans, f/k/a Aid Association for Lutherans.

IN WITNESS WHEREOF, the parties hereto have each caused this Memorandum to be duly executed by their respective duly authorized officers as of the date and year first above written.

| NEW TRUSTEE:  |
|---|
| WELLS FARGO BANK NORTHWEST, N. A., in its capacity as substituted Owner Trustee  By:  Name:  Name:  Nancy M. Dahl  Title:  Vice President |
| OWNER TRUSTEE:  |
| ATEL LEASING CORPORATION, in its capacity as former Owner Trustee   |
| Ву:   |
| Name:   |
| Title:  |
|   |

### MEMORANDUM OF INSTRUMENT OF ASSUMPTION AND RESIGNATION

Trustee, WELLS FARGO BANK NORTHWEST, N.A., as New Trustee, ATEL CASH

Memorandum of Instrument of Assumption and Resignation made and entered into as of

, 2002, by and among ATEL LEASING CORPORATION, as Owner

DISTRIBUTION FUND V, L.P., as Old Trustor, and JOHN HANCOCK LEASING CORPORATION, as New Trustor. The undersigned have entered into that certain Instrument of Assumption and Resignation, dated as of August 2002, under which ATEL Leasing Corporation ("Owner Trustee"), not in its individual capacity but as owner trustee under that certain Mobil Oil Corporation Trust 95-1 (the "Trust") established pursuant to that certain Trust Agreement dated as of July 15, 1995, between ATEL Leasing Corporation, as Owner Trustee, and ATEL Leasing Corporation as Initial Trustor, resigned as owner trustee of the Trust effective Across 28, 2002 and Wells Fargo Bank Northwest, N.A., was appointed, not in its individual capacity but as substitute owner trustee of the Trust (in such capacity, "New Trustee"), and New Trustee assumed all of Owner Trustee's right, title, interest in and under the Trust and all obligations to be performed as owner trustee under the Trust after such date including all of Owner Trustee's right, title and interest in and to that railroad equipment described on Exhibit A hereto and such obligations under those agreements identified on Exhibit B hereto including but not limited to those to Thrivent Financial for Lutherans, f/k/a Aid Association for Lutherans. IN WITNESS WHEREOF, the parties hereto have each caused this Memorandum to be duly executed by their respective duly authorized officers as of the date and year first above written. **NEW TRUSTEE:** WELLS FARGO BANK NORTHWEST, N. A., in its capacity as substituted Owner Trustee By: Name: Title: **OWNER TRUSTEE:** ATEL LEASING CORPORATION, in its capacity as former Owner Trustee Name:\_\_\_ Vasco H. Morais, Esq.

Title:

Senior Vice President

| NEW TRUSTOR:                               |
|--|
| JOHN HANCOCK LEASING CORPORATION           |
| By: Descrition                             |
| Name: DAVID SANTON                         |
| Title: VICE PRESIDENT                      |
| OLD TRUSTOR                                |
| ATEL Cash Distribution Fund V, L.P.        |
| By: ATEL Financial Services, LLC, its GP   |
| By: ATEL Leasing Corporation, its Managing |
| Member                                     |
| By:  |
| Name:                                      |
| Title                                      |

### 

| State of Utah}  |
|---|
| ss. County of Salt Lake}  |
| Subscribed and sworn to before me this 30 day of August, 2002, by  Name of Signer(s)  |
| Signature of Notary Public  Notary Public  JANICE BRYANT 79 South Main, 3rd Floor Sant Lake City, UT 84111 My Commission Expires September 14, 2008 State of Utan |
| (Notarial Seal)  (This Notary Jurat is an attachment to Memorandum of Instrument of Assumption and Resignation  |
| dated 8/30/02   |
| State of}   |
| County of} ss.  |
| Subscribed and sworn to (or affirmed) before me this day of, 2002, by   |
| Name of Signer(s)   |
| Signature of Notary Public  |
| (Notarial Seal)   |
| (This Notary Jurat is an attachment to Memorandum of Instrument of Assumption and Resignation   |
| dated)  |

| State of Caragaraia  |
|--|
| County of Sen Francisco }  |
| Subscribed and sworn to (or affirmed) before me this 30th day of August 2002, by                                     |
| Vess to have s Name of Signer(s)   |
| Tunt 1 be<br>Signature of Notary Public  |
| RENETTE F. WARNER Commission # 1208270 Notary Public - California Son Francisco County My Comm. Expires Jon 16, 2003 |
| (This Notary Jurat is an attachment to Memorandum of Instrument of Assumption and Resignation                        |
| dated 8 30 (02)  |
|  |
|  |
| State of}  |
| State of }  State of }  County of }  |
| SS.  |
| Ss. County of}   |
| ss.  County of   |
| Subscribed and sworn to (or affirmed) before me this day of, 2002, by  Name of Signer(s)                             |
| Subscribed and sworn to (or affirmed) before me this day of, 2002, by  Name of Signer(s)  Signature of Notary Public |

M.\LEASE TRANSACTIONS\MOBi2 (Mobil Oil Corporation - Rail)\Sale to John Hancock\Memorandum of Assumption and Resig-Fund V\Final\Memorandum of Instrument of Assumption and Resignation (B0029394) Final.Clean.DOC

### COMMONWEALTH OF MASSACHUSETTS)

) ss.:

COUNTY OF SUFFOLK)

On the <u>30</u> day of August, 2002, before me, the undersigned, a notary public in and for said state, personally appeared David J. Santom, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity as Vice President of John Hancock Leasing Corporation, and that by his signature on the instrument, the individual, or the person or entity upon behalf of which the individual acted, executed the instrument.

Notary Public

JANIS L. GENCHAUSKI Notary Public My Cemmission Expires December 3, 2004

### Exhibit A

# Equipment Leased Under Equipment Schedule No. 1 by ExxonMobil Oil Corporation Mobil Oil Corporation Trust 95-1

| 39 (                              |                                  |                                     | -                                 |                                   | 34 0                              | <b>33</b> (                       | 32 0                              | 31 0                              | 30 C                              | 29 0                              | 28 C                              | 27 C                              | 26 0                              | 25 C                              | 24 (                              |                                   | 22 (                              | 21 (                              | 20 0                              | 19 (                              | 1 <b>8</b> C                      | 17 C                              | 16 0                              | 15 (                              | 14 0                              | <b>13</b> (                       | 12 (                              | 11 (                              | 10 C                              | 9 (                               | <b>8</b>                          | 7 (                               | 9                                 | 5 (                               | 4 (                               | 3 (                               | 2 (                               | - (                               | 8<br>2                |
|-----------------------------------|----------------------------------|-------------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------|
| 05MOBI2001                        | SMODIZOOI                        | 05MOBI2001                          | 05MORI2001                        | 05MOBI2001                        | 05MOB12001                        | 05MOBI2001                        | Lease No.             |
| UNION TANK CAR                    | UNION TANK CAR                   | UNION TANK CAR                      | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | UNION TANK CAR                    | Manufacturer          |
| 33,000-GAL LIO PETROLEUM TANK CAR | 33 000 GAL LIQUETROLEUM TANK CAR | 33 000-GAI I IO PETROI EUM TANK CAR | 33 000-GAL LIO PETROLEUM TANK CAR | 33,000-GAL LIQ.PETROLEUM TANK CAR | 33,000-GAL LIQ.PETROLEUM TANK CAR | 33,000-GAL LIQ.PETROLEUM TANK CAR | 33,000-GAL LIQ PETROLEUM TANK CAR | 33,000-GAL LIQ.PETROLEUM TANK CAR | 33,000-GAL LIQ PETROLEUM TANK CAR | 33,000-GAL LIQ.PETROLEUM TANK CAR | 33,000-GAL LIQ PETROLEUM TANK CAR | Equipment Description |
| 112J340W                          | W0451711                         | 1121340W                            | 1121340W                          | 112J340W                          | Model                 |
| MBI X34231                        | MIDLACTION                       | MBI VACACIO                         | MRI X34779                        | MBLX34222                         | MBLX34219                         | MBLX34228                         | MBLX34227                         | MBLX34226                         | MBLX34225                         | MBLX34224                         | MBLX34221                         | MBLX34220                         | MBLX34217                         | MBLX34215                         | MBLX34214                         | MBLX34218                         | MBLX34212                         | MBLX34211                         | MBLX34210                         | MBLX34216                         | MBLX34213                         | MBLX34209                         | MBLX34208                         | MBLX34207                         | MBLX34206                         | MBLX34205                         | MBLX34204                         | MBLX34203                         | MBLX34202                         | MBLX34201                         | MBLX34200                         | MBLX34199                         | MBLX34198                         | MBLX34197                         | MBLX34196                         | MBLX34195                         | MBLX34194                         | MBLX34193                         | Serial No.            |
| 275.92                            | 275.92                           | 275.22                              | 775 07                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 276.09                            | 276.08                            | 276.08                            | 276.08                            | 276.08                            | 276.07                            | 276.07                            | 276.07                            | 276.07                            | 276.07                            | 276.07                            | 276.07                            | 276.07                            | 276.07                            | 276.07                            | 276.07                            | 276.07                            | 276.07                            | 276.07                            | Rent                  |
| 76,090.00                         | 76,090.00                        | 76,090.00                           | 76,000,00                         | 76.090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,140.00                         | 76,140.00                         | 76,140.00                         | 76,140.00                         | 76,140.00                         | 76,140.00                         | 76,140.00                         | 76,140.00                         | 76,140.00                         | 76,140.00                         | 76,140.00                         | 76,140.00                         | 76,140.00                         | 76,140.00                         | 76,140.00                         | 76,140.00                         | 76,140.00                         | 76,140.00                         | 76,140.00                         | OEC                   |
| 10/1/15                           | 10/1/15                          | 10/1/15                             | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | Maturity<br>Date      |

Page 1 of 3

# Equipment Leased Under Equipment Schedule No. 1 by ExxonMobil Oil Corporation Mobil Oil Corporation Trust 95-1

| 78                          | 77                          | 76                                | 75                                | 74                                | 73                                | 72                                | 71                                | 70                                | 69                                | 68                                | 67                                | 66                                | 65                                | 64                                | 63                                | 62                                | 61                                | 60                                | 59                                | 58                                | 57                                | 56                                | 55                                | 54                                | 53                          | 52                          | 51                                | 50                                | 49                                | 48                                | 47                                | 46                                | 45                                | 44                                | 43                                | 42                                | 41                                | 40                                | Š                     |
|-----------------------------|-----------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------|-----------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------|
| 05MOBI2001                  | 05MOBI2001                  | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                  | 05MOBI2001                  | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | 05MOBI2001                        | Lease No.             |
| TRINITY                     | TRINITY                     | UNION TANK CAR                    | TRINITY                     | TRINITY                     | UNION TANK CAR                    | Manufacturer          |
| 26,000-GALLON EC/I TANK CAR | 26,000-GALLON EC/I TANK CAR | 33,000-GAL LIQ.PETROLEUM TANK CAR | 26,000-GALLON EC/I TANK CAR | 26,000-GALLON EC/I TANK CAR | 33,000-GAL LIQ.PETROLEUM TANK CAR | 33,000-GAL LIQ.PETROLEUM TANK CAR | 33,000-GAL LIQ PETROLEUM TANK CAR | 33,000-GAL LIQ.PETROLEUM TANK CAR | 33,000-GAL LIQ PETROLEUM TANK CAR | 33,000-GAL LIQ.PETROLEUM TANK CAR | Equipment Description |
| 11A00W1                     | 11A00W1                     | 112J340W                          | 1W00W1                      | 11A00W1                     | 112 <b>J</b> 340W                 | 112J340W                          | Model                 |
| MBLX2703                    | MBLX2702                    | MBLX34270                         | MBLX34269                         | MBLX34268                         | MBLX34267                         | MBLX34266                         | MBLX34264                         | MBLX34263                         | MBLX34261                         | MBLX34260                         | MBLX34259                         | MBLX34258                         | MBLX34257                         | MBLX34256                         | MBLX34255                         | MBLX34254                         | MBLX34252                         | MBLX34251                         | MBLX34249                         | MBLX34247                         | MBLX34246                         | MBLX34243                         | MBLX34242                         | MBLX34223                         | MBLX2701                    | MBLX2700                    | MBLX34250                         | MBLX34248                         | MBLX34245                         | MBLX34244                         | MBLX34241                         | MBLX34240                         | MBLX34239                         | MBLX34238                         | MBLX34237                         | MBLX34235                         | MBLX34234                         | MBLX34233                         | Serial No.            |
| 351 45                      | 351.45                      | 275.10                            | 275.10                            | 275.10                            | 275.10                            | 275.10                            | 275.10                            | 275.10                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 353.18                      | 353.18                      | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 275.92                            | 6                                 | Rent                  |
| 06 922 50                   | 96,922.50                   | 75,865.00                         | 75,865.00                         | 75,865.00                         | 75,865.00                         | 75,865.00                         | 75,865.00                         | 75,865.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 97,397.00                   | 97,397.00                   | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | 76,090.00                         | OEC                   |
| 10/1/15                     | 10/1/15                     | 10/1/15                           | 10/1/15                           | 10/1/1                            | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                     | 10/1/15                     | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | 10/1/15                           | Date                  |

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# Equipment Leased Under Equipment Schedule No. 1 by ExxonMobil Oil Corporation Mobil Oil Corporation Trust 95-1

|                                   |          |              | 80                          | 79                          | Z                     |
|-----------------------------------|----------|--------------|-----------------------------|-----------------------------|-----------------------|
| 05MOBI2001                        |          |              | 05MOBI2001                  | 79 05MOBI2001               | Lease No.             |
| 05MOBI2001 UNION TANK CAR         | CASUALTY |              | TRINITY                     | TRINITY                     | Manufacturer          |
| 33,000-GAL LIQ PETROLEUM TANK CAR |          |              | 26,000-GALLON EC/I TANK CAR | 26,000-GALLON EC/I TANK CAR | Equipment Description |
| 112J340W                          |          |              | 11A00W1                     | 11A00W1                     | Model                 |
| MBLX34236                         |          |              | MBLX2705                    | MBLX2704                    | Serial No.            |
| 275.92                            |          | 22,527.41    | 351.45                      | 351.45                      | Rent                  |
| 76,090.00                         |          | 6,212,519.00 | 96,922.50                   | 96,922.50                   | OEC                   |
|                                   |          |              | 10/1/15                     | 10/1/15                     | Maturity<br>Date      |

# Equipment Leased Under Equipment Schedule No. 2 by ExxonMobil Oil Corporation Mobil Oil Corporation Trust 95-1

| 38<br>39  | 37                              | 36                              | 35                              | 34                              | 33                              | 32                              | 31                              | 30                              | 29                              | 28                              | 27                              | 26                              | 25                              | 24                              | 23                              | 22                              | 21                              | 20                              | 19                              | 18                              | 17                              | 16                              | 15                              | 14                              | 13                              | 12                              | =                               | 10                              | 9                               | <b>∞</b>                        | 7                               | 6                               | Ŋ                               | 4                               | w                               | 2                               | -                               | 2                     |
|---|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|-----------------------|
| 05MOBI2002<br>05MOBI2002  |                                 | 05MOBI2002                      |                                 | 05MOBI2002                      | _ 1                             | Lease No.             |
| TRINITY INDUSTRIES TRINITY INDUSTRIES                           | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | Manufacturer          |
| 33,687-GALLON PRESSURE TANK CAR 33,687-GALLON PRESSURE TANK CAR | Equipment Description |
| 112J340W<br>112J340W  | 112J340W                        | Model                 |
| MBLX34415<br>MBLX34416  | MBLX34413                       | MBLX34412                       | MBLX34411                       | MBLX34410                       | MBLX34409                       | MBLX34408                       | MBLX34407                       | MBLX34405                       | MBLX34403                       | MBLX34401                       | MBLX34400                       | MBLX34399                       | MBLX34397                       | MBLX34396                       | MBLX34395                       | MBLX34394                       | MBLX34393                       | MBLX34392                       | MBLX34391                       | MBLX34390                       | MBLX34389                       | MBLX34387                       | MBLX34386                       | MBLX34385                       | MBLX34384                       | MBLX34383                       | MBLX34382                       | MBLX34379                       | MBLX34375                       | MBLX34373                       | MBLX34372                       | MBLX34371                       | MBLX34370                       | MBLX34366                       | MBLX34362                       | MBLX34359                       | MBLX34358                       | Serial No.            |
| 255.18<br>255.18  | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.19                          | 255.19                          | 255.19                          | 255.19                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.09                          | Rent                  |
| 76,656.00<br>76,656.00  | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | OEC                   |
| 1/1/16  | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | Maturity<br>Date      |

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# Equipment Leased Under Equipment Schedule No. 2 by ExxonMobil Oil Corporation Mobil Oil Corporation Trust 95-1

| 78<br>79   | 76<br>77                        | 75                              | 74                              | 73                              | 72                              | 71                              | 70                              | 69                              | 68                              | 67                              | 66                              | 65                              | 64                              | 63                              | 62                              | 61                              | 60                              | 59                              | 58                              | 57                              | 56                              | 55                              | 54                              | 53                              | 51                              | 50                              | 49                              | 48                              | 47                              | 46                              | 45                              | 44                              | 43                              | 42                              | 4                               | 4                               | Š                     |
|--|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|-----------------------|
| 05MOBI2002<br>05MOBI2002   | 05MOBI2002                      | Lease No.             |
| TRINITY INDUSTRIES TRINITY INDUSTRIES                              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | TRINITY INDUSTRIES              | Manufacturer          |
| 26,956-GALLON PETROLEUM WAX CAR<br>26,956-GALLON PETROLEUM WAX CAR | 26,956-GALLON PETROLEUM WAX CAR | 33,687-GALLON PRESSURE TANK CAR | Equipment Description |
| 111A100W1  | 111A100W1                       | 111A100W1                       | 111A100W1                       | 111A100W1                       | 111A100W1                       | 111A100W1                       | 111A100W1                       | 111A100W1                       | 111A100W1                       | 111A100W1                       | 111A100W1                       | 1W00IA111                       | 111A100W1                       | 1M001V11                        | 111A100W1                       | 112J340W                        | Model                 |
| MBLX27030<br>MBLX27031   | MBLX27028<br>MBLX27029          | MBLX27027                       | MBLX27026                       | MBLX27025                       | MBLX27024                       | MBLX27023                       | MBLX27022                       | MBLX27021                       | MBLX27020                       | MBLX27019                       | MBLX27018                       | MBLX27017                       | MBLX27016                       | MBLX27015                       | MBLX27014                       | MBLX27013                       | MBLX27012                       | MBLX27011                       | MBLX27010                       | MBLX27009                       | MBLX27008                       | MBLX27007                       | MBLX27006                       | MBLX27005                       | MBLX27003                       | MBLX27002                       | MBLX27001                       | MBLX27000                       | MBLX34434                       | MBLX34430                       | MBLX34428                       | MBLX34427                       | MBLX34426                       | MBLX34424                       | MBLX34420                       | MBLX34419                       | Serial No.            |
| 197.88   | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 197.88                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | 255.18                          | Rent                  |
| 59,443.00<br>59,443.00   | 59,443.00<br>59,443.00          | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 59,443.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | 76,656.00                       | OEC                   |
| 1/1/16   | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | 1/1/16                          | Maturity<br>Date      |

Equipment Leased Under Equipment Schedule No. 2 by ExxonMobil Oil Corporation

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| 52 05MOBI2002                        |          |              |                                      | 97 05MOBI2002                        | 96 05MOBI2002<br>97 05MOBI2002       | 95 05MOBI2002<br>96 05MOBI2002<br>97 05MOBI2002 |                                      |                                      |                    |                                      |                                      |                                      |                                      |                                      |                                      |                                      |                                      |                                      |                                      |                                      |                       |
|--------------------------------------|----------|--------------|--------------------------------------|--------------------------------------|--------------------------------------|---|--------------------------------------|--------------------------------------|--------------------|--------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|--------------------------------------|-----------------------|
| TRINITY INDUSTRIES                   | CASUALTY |              | TRINITY INDUSTRIES                   | TRINITY INDUSTRIES                   | TRINITY INDUSTRIES                   | TRINITY INDUSTRIES                              | TRINITY INDUSTRIES                   | TRINITY INDUSTRIES                   | TRINITY INDUSTRIES | TRINITY INDUSTRIES                   | TRINITY INDUSTRIES                   | TRINITY INDUSTRIES                   | TRINITY INDUSTRIES                   | TRINITY INDUSTRIES                   | TRINITY INDUSTRIES                   | TRINITY INDUSTRIES                   | TRINITY INDUSTRIES                   | TRINITY INDUSTRIES                   | TRINITY INDUSTRIES                   | TRINITY INDUSTRIES                   | Manuacturer           |
| RIES 26,956-GALLON PETROLEUM WAX CAR |          |              | RIES 26,956-GALLON PETROLEUM WAX CAR            | RIES 26,956-GALLON PETROLEUM WAX CAR | RIES 26,956-GALLON PETROLEUM WAX CAR |                    | RIES 26,956-GALLON PETROLEUM WAX CAR | Equipment Description |
| 111A100W1                            |          |              | 111A100WI                            | 111A100W1                            | 111A100W1                            | 111A100W1                                       | 1M001V111                            | 111A100W1                            | 111A100W1          | 111A100W1                            | 111A100W1                            | 111A100W1                            | 111A100W1                            | 111A100W1                            | 111A100W1                            | 111A100W1                            | 111A100W1                            | 111A100W1                            | 111A100W1                            | 111A100W1                            | Model                 |
| MBLX27004                            |          |              | MBLX27049                            | MBLX27048                            | MBLX27047                            | MBLX27046                                       | MBLX27045                            | MBLX27044                            | MBLX27043          | MBLX27042                            | MBLX27041                            | MBLX27040                            | MBLX27039                            | MBLX27038                            | MBLX27037                            | MBLX27036                            | MBLX27035                            | MBLX27034                            | MBLX27033                            | MBLX27032                            | Serial No.            |
| 197.88                               |          | 21,689.53    | 197.88                               | 197.88                               | 197.88                               | 197.88  | 197.88                               | 197.88                               | 197.88             | 197.88                               | 197.88                               | 197.88                               | 197.88                               | 197.88                               | 197.88                               | 197.88                               | 197.88                               | 197.88                               | 197.88                               | 197.88                               | Kent                  |
| 59,443.00 1/1/16                     |          | 6,515,539.00 | 59,443.00                            | 59,443.00                            | 59,443.00                            | 59,443.00                                       | 59,443.00                            | 59,443.00                            | 59,443.00          | 59,443.00                            | 59,443.00                            | 59,443.00                            | 59,443.00                            | 59,443.00                            | 59,443.00                            | 59,443.00                            | 59,443.00                            | 59,443.00                            | 59,443.00                            | 59,443.00                            | OFC                   |
| 1/1/16                               |          |              | 1/1/16                               | 1/1/16                               | 1/1/16                               | 1/1/16  | 1/1/16                               | 1/1/16                               | 1/1/16             | 1/1/16                               | 1/1/16                               | 1/1/16                               | 1/1/16                               | 1/1/16                               | 1/1/16                               | 1/1/16                               | 1/1/16                               | 1/1/16                               | 1/1/16                               | 1/1/16                               | Date                  |

### Exhibit B

Master Lease Agreement MOBI2 dated as of July 15, 1995 (the "Master Lease") between Owner Trustee, as Lessor, and EXXONMOBIL OIL CORPORATION, formerly known as Mobil Oil Corporation ("Lessee"), and (i) Equipment Schedule No. 1, dated as of October 1, 1995, as modified by Riders Nos. 1, 2, 3 and 4 to Equipment Schedule No. 1, and (ii) Equipment Schedule No. 2, dated as of January 1, 1996 as modified by Riders Nos. 1, 2, 3 and 4 to Equipment Schedule No. 2, which Equipment Schedule Nos. 1 and 2 each incorporate by reference the terms and conditions of the Master Lease and each constitutes a separate and independent Lease, respectively, ("Lease No. 1" and "Lease No. 2") with respect to which:

an Amended and Restated Memorandum of Lease and Assignment, dated as of November 30, 1995 with respect to Lease No. 1, was filed under Recordation Number 19572-B;

a Memorandum of Lease and Assignment, dated as of January 15, 1996 with respect to Lease No. 2, was filed under Recordation Number 19905;

Security Agreement dated as of November 30, 1995 between Owner Trustee, in favor of AID ASSOCIATION FOR LUTHERANS, a fraternal benefit society formed under the laws of the state of Wisconsin, and its successors and assigns ("Lender") with respect to Lease No. 1 with respect to which a Memorandum of Security Agreement, dated as of November 30, 1995, between Owner Trustee, Debtor, and Lender, Secured Party, was filed under Recordation Number 19572-D;

Assignment of Lease and Rents, dated as of November 30, 1995, between Owner Trustee, Assignor, and Lender, Assignee, filed under Recordation Number 19572-E;

Security Agreement dated as of January 15, 1996 between Owner Trustee, in favor of Lender with respect to Lease No. 2 with respect to which a Memorandum of Security Agreement, dated January 15, 1996, was filed under Recordation Number 19905-A; and

Assignment of Lease and Rents, dated as of January 15, 1996, between Owner Trustee, Assignor, and Lender, Assignee, filed under Recordation Number 19905-B.